

**NEW YORK SOUTHERN DISTRICT BANKRUPTCY COURT  
ONE BOWLING GREEN  
NEW YORK, N.Y. 10004-1408**

**2/10/2014**

**ATT: JUDGE GLENN MARTIN'S CHAMBERS  
RE: GMAC RESCAP BANKRUPTCY EMERGENCE  
CASE: 12-12020**

**PLEASE BE ADVISED THAT RESCAP HAS SENT ENCLOSED RESPONSE OF  
BANKRUPTCY STATUS REQUEST.**

**VERIFICATION IS REQUIRED FROM CHAMBERS, OF BANKRUPTCY, PER  
ENCLOSED EMERGENCE NOTICE.**

**YOUR RESPONSE IS GREATLY APPRECIATED.**

**1201 E. SUDENE AVE FULLERTON CA, 92831**

**JULIO PICHARDO** SP

*tel/fax 714 447-4207*

FEB 14 2014

Subject: Residential Capital Bankruptcy Case Status  
From: William Howard (whoward@kccllc.com)  
To: rj7sam1@yahoo.com;  
Date: Wednesday, January 22, 2014 9:38 AM

Julio,

\* The debtor's Plan has gone effective, essentially the company has emerged from bankruptcy. However, the company liquidated their assets and are not continuing to operate. Please see the Confirmation Order below:

[Notice of Confirmation Order and Effective Date](#) 

If you have further questions, please let me know.

Regards,

Bill Howard  
Kurtzman Carson Consultants LLC  
2335 Alaska Ave  
El Segundo, CA 90245  
tel 310.823.9000  
[whoward@kccllc.com](mailto:whoward@kccllc.com)  
[www.kccllc.com](http://www.kccllc.com)

FEB 14 2014

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Please visit the following website to read the KCC legal notice:

<http://www.kccllc.com/Email-Disclaimer/>

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MORRISON & FOERSTER LLP  
Gary S. Lee  
Lorenzo Marinuzzi  
Todd M. Goren  
Jennifer L. Marines  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 336-4323  
Facsimile: (212) 468-7900

*Counsel for the Debtors and  
Debtors in Possession*

KRAMER LEVIN NAFTALIS &  
FRANKEL LLP  
Kenneth H. Eckstein  
Douglas H. Mannal  
Stephen D. Zide  
Rachael L. Ringer  
1177 Avenue of the Americas  
New York, New York 10036  
Telephone: (212) 715-3280  
Facsimile: (212) 715-8000

*Counsel for the Official Committee of  
Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	: :
Residential Capital, LLC, <u>et al.</u> ,	: Case No. 12-12020 (MG)
	: :
Debtors.	: Jointly Administered
	: :
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**NOTICE OF ENTRY OF CONFIRMATION ORDER CONFIRMING  
THE SECOND AMENDED JOINT CHAPTER 11 PLAN PROPOSED BY  
RESIDENTIAL CAPITAL, LLC, ET AL. AND THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS AND OCCURRENCE OF EFFECTIVE DATE**

- Confirmation of the Plan.** On December 11, 2013, the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") entered the *Order Confirming Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 6065] (the "**Confirmation Order**") confirming the *Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* [Docket No. 6065-1] (as may be amended, modified or supplemented from time to time, the "**Plan**").<sup>1</sup>
- Effective Date.** On December 17, 2013, pursuant to the satisfaction of the conditions set forth in Article X.B of the Plan, the Effective Date of the Plan occurred, and the Plan was substantially consummated.
- Bar Date for Administrative Claims.** Except as otherwise provided in Article II.A of the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, all requests for payment of an Administrative Claim accrued on or before the Effective Date must be made in writing, conform to the Bankruptcy Rules and the Local Rules for the United States Bankruptcy Court Southern District of New York (the "**Local Bankruptcy Rules**"), be filed with the Bankruptcy Court, and served on the Plan Proponents or the Liquidating Trust, as applicable, so as to be received **no later than January 16, 2014** (the "**Administrative Claims Bar Date**"). Holders of Administrative Claims that are required to, but do not, file and serve a request for payment of such Administrative Claims by the Administrative Claims Bar Date shall be forever barred, estopped and enjoined from asserting such Administrative Claims against the Debtors, the

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meaning set forth in the Plan.  
ny-1121529





Plan Trusts, or their assets or properties, and such Administrative Claims shall be deemed discharged as of the Effective Date.

4. **Deadline for Professional Claims.** All final requests for payment of Professional Claims and expenses for services rendered before the Effective Date, including any holdback amounts, must be filed with the Bankruptcy Court and served on the Debtors and the Liquidating Trust so as to be actually received **no later than March 3, 2014**, and must comply with the applicable provisions of the Bankruptcy Rules, the Local Bankruptcy Rules, and the procedures established by the Bankruptcy Code and prior Bankruptcy Court orders.

5. **Access to Court Documents.** The Confirmation Order, the Plan, copies of the documents included in the Plan or any other document filed in these Chapter 11 Cases are available: (a) by calling the Debtors' restructuring hotline at (888) 251-2914 or by visiting the Debtors' restructuring website at [www.kccllc.net/rescap](http://www.kccllc.net/rescap), or (b) for a fee via PACER by visiting [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

**IF YOU HAVE ANY QUESTIONS REGARDING THIS NOTICE, PLEASE  
CONTACT THE DEBTORS' RESTRUCTURING HOTLINE AT (888) 251-2914**

Dated: December 17, 2013  
New York, New York

Gary S. Lee  
Lorenzo Marinuzzi  
Todd M. Goren  
Jennifer L. Marines  
MORRISON & FOERSTER LLP  
1290 Avenue of the Americas  
New York, New York 10104  
Telephone: (212) 336-4323  
Facsimile: (212) 468-7900

*Counsel for the Debtors and  
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-and-

Kenneth H. Eckstein  
Douglas H. Mannal  
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Rachael L. Ringer  
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1177 Avenue of the Americas  
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Creditors*